

### Fund Facts

<b>Fund Name</b>	Atlas Global Equity Income
<b>Fund Company</b>	Atlas Investment Funds
<b>Fund Launch Date</b>	20th November 2025
<b>Fund Assets (AUM)</b>	£8.0 million
<b>Investment Adviser</b>	Fiske Plc
<b>Fund Manager</b>	Michael Foster, IMC
<b>Analyst</b>	Roger Breuer, CFA, ACCA
<b>IA Sector</b>	Global Income
<b>Fund Type</b>	UK OEIC
<b>Fund Currency</b>	GBP
<b>Dividend Pay Dates</b>	Quarterly
<b>ACD</b>	Waystone Management
<b>Depository</b>	Bank of New York Mellon
<b>Management Charge</b>	0.55%
<b>Scheme</b>	UCITS compliant
<b>Fund Holdings</b>	37
<b>Dividend Yield</b>	2.1%

### Top 10 Holdings 28.6%

Games Workshop	Halma
Rynair	Visa
Atlas Copco	Roche
Texas Instruments	ASML
Alphabet	Siemens Energy

### Sector Breakdown %

Industrials	24.6
Information Technology	16.1
Health Care	15.8
Consumer Discretionary	13.9
Consumer Staples	13.3
Financials	8.3
Communication Services	2.9
Materials	2.5
Cash	2.6

### Geographic Breakdown %

United States	42.8
United Kingdom	19.0
Switzerland	10.7
France	8.1
Denmark	5.2
Ireland	3.0
Sweden	2.9
Netherlands	2.9
Germany	2.8
Cash	2.6

### Investment Objective

Provide income and capital growth, prioritising income, over a minimum of five years, after all cost and charges have been taken.

### Investment Policy

At least **80% of the fund's assets are invested in equities globally**, including those in emerging markets. Up to **20% may be held in cash and cash equivalents**. The fund has **no restrictions on geography, industry or market capitalisation**. It is **actively managed**, with the investment adviser – Fiske plc – independently selecting equities to buy and sell. The fund does not hedge currency exposure arising from an equity holding denominated in a currency other than pound sterling.

### Investment Process

We seek companies that we can *reasonably* expect to exhibit high returns on invested capital long into the future. High returning companies that reinvest into their businesses at high rates of return can harness **the power of financial compounding**. We prefer companies that have either a strong track record of high returns or companies where returns have faltered, and management are taking the necessary steps to revive the financial returns of the business. High returning businesses typically generate strong cashflows which enables internal reinvestment and the payment of sustainable and growing dividends to shareholders.

We use third-party financial software, with a database of over 16,000 global stocks, to screen for companies matching our target profiles. Once identified, **we undertake proprietary fundamental analysis** – a fact finding deep-dive into the company and the markets in which they operate – to understand how the business operates and on what basis it competes. We divide this analysis into two parts: qualitative and quantitative. Qualitative analysis includes an assessment of business model, market structure, market position, management, pricing power and competitive advantage, amongst other factors. Quantitative analysis involves scrutiny of financial statements and the construction of discounted cash flow (DCF) models, where necessary, to consider our understanding of value.

The investment team debates the findings and considers if the current market price ultimately offers a compelling long-term investment opportunity based on *reasonable expectations about the future*. This is a continual, iterative process.

### Fund Performance

In accordance with Article 15(4) of Commission Regulation (EU) No 583/2010, **performance cannot be shown until one year after a fund's inception**. Atlas Global Equity Income Fund's inception date was 20th November 2025.

### Our four guiding principles

Think long-term

Price matters

Protect integrity

Keep things simple

Share Class	B Acc [GBP]	B Inc [GBP]
<b>Minimum Initial Investment</b>	£1,000	£1,000
<b>ISIN</b>	GB00BDRNX587	GB00BDRNX694
<b>Sedol</b>	BDRNX58	BDRNX69
<b>Annual Management Charge</b>	0.55%	0.55%

## How to invest

Please contact **Waystone Management (UK) Limited** our **Authorised Corporate Director (ACD)**.

Phone (UK): **0345 922 0044**

Email: **wtas-investorservices@waystone.com**

Alternatively, Atlas Global Equity Income Fund is available via any of our partners' online share platforms shown below:



[www.fiskeplc.com/atlas-global-equity-income](http://www.fiskeplc.com/atlas-global-equity-income)

## Contact us

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