

Fund Facts

Fund Name	Atlas Global Equity Income
Fund Company	Atlas Investment Funds
Fund Launch Date	20th November 2025
Fund Assets (AUM)	£8.1 million
Investment Adviser	Fiske Plc
Fund Manager	Michael Foster, IMC
Analyst	Roger Breuer, CFA, ACCA
IA Sector	Global Equity Income
Fund Type	UK OEIC
Fund Currency	GBP
Dividend Pay Dates	Quarterly
ACD	Waystone Management
Depository	Bank of New York Mellon
Management Charge	0.55%
Scheme	UCITS compliant
Fund Holdings	37
Dividend Yield	2.1%

Top 10 Holdings 31.3%

Costco	Diploma
ASML	Fastenal
BHP	Halma
Gaztransport et Technigaz	Games Workshop
Texas Instruments	Chubb

Sector Breakdown %

Industrials	21.3
Information Technology	17.5
Consumer Staples	16.2
Health Care	14.5
Consumer Discretionary	12.2
Materials	5.5
Energy	3.3
Financials	2.9
Communication Services	2.5
Cash	4.1

Geographic Breakdown %

United States	41.5
United Kingdom	22.5
Switzerland	9.4
France	7.6
Denmark	3.9
Netherlands	3.3
Sweden	2.7
Germany	2.6
Ireland	2.4
Cash	4.1

Investment Objective

Provide income and capital growth, prioritising income, over a minimum of five years, after all costs and charges have been taken.

Investment Policy

At least **80% of the fund's assets are invested in equities globally**, including those in emerging markets. Up to **20% may be held in cash and cash equivalents**. The fund has **no restrictions on geography, industry or market capitalisation**. It is **actively managed**, with the investment adviser – Fiske plc – independently selecting equities to buy and sell. The fund does not hedge currency exposure arising from an equity holding denominated in a currency other than pound sterling.

Investment Process

We seek companies that we can *reasonably* expect to exhibit high returns on invested capital long into the future. High returning companies that reinvest into their businesses at high rates of return can harness **the power of financial compounding**. We prefer companies that have either a strong track record of high returns or companies where returns have faltered, and management are taking the necessary steps to revive the financial returns of the business. High returning businesses typically generate strong cashflows which enables internal reinvestment and the payment of sustainable and growing dividends to shareholders.

We use third-party financial software, with a database of over 16,000 global stocks, to screen for companies matching our target profiles. Once identified, **we undertake proprietary fundamental analysis** – a fact finding deep-dive into the company and the markets in which they operate – to understand how the business operates and on what basis it competes. We divide this analysis into two parts: qualitative and quantitative. Qualitative analysis includes an assessment of business model, market structure, market position, management, pricing power and competitive advantage, amongst other factors. Quantitative analysis involves scrutiny of financial statements and the construction of discounted cash flow (DCF) models, where necessary, to consider our understanding of value.

The investment team debates the findings and considers if the current market price ultimately offers a compelling long-term investment opportunity based on *reasonable expectations about the future*. This is a continual, iterative process.

Fund Performance

In accordance with Article 15(4) of Commission Regulation (EU) No 583/2010, **performance cannot be shown until one year after a fund's inception**. Atlas Global Equity Income Fund's inception date was 20th November 2025.

Our four guiding principles

Think long-term Price matters Protect integrity Keep things simple

Share Class	B Acc [GBP]	B Inc [GBP]
Minimum Initial Investment	£1,000	£1,000
ISIN	GB00BDRNX587	GB00BDRNX694
Sedol	BDRNX58	BDRNX69
Annual Management Charge	0.55%	0.55%

How to invest

Please contact **Waystone Management (UK) Limited** our **Authorised Corporate Director (ACD)**.

Phone (UK): **0345 922 0044**

Email: **wtas-investorservices@waystone.com**

Alternatively, Atlas Global Equity Income Fund is available via any of our partners' online share platforms shown below:



www.fiskeplc.com/atlas-global-equity-income

Contact us

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Investors must be aware of the risks associated with investment in this fund. Full details of the **Atlas Global Equity Income Fund**, including risk warnings, are published in the **Prospectus** and **Key Investor Information Document (KIID)**. **The fund may not be suitable for all investors and if you are in any doubt whether the fund is suitable for you, advice should be sought from a suitably qualified professional advisor. The value of the fund and the income derived from it can go down as well as up. Investors may not get back their initial investment. Past performance is not necessarily a guide to future performance.** Estimates of future performance are based on assumptions that may not be realised. Securities denominated in foreign currencies may see their value fall as a result of exchange rate movements. Any comments contained in this factsheet are intended only for the use of the individual or entity to which it is addressed and may contain information which is confidential and may also be legally privileged. If you have received this document in error, please telephone the Compliance Department on +44 (0)20 7448 4700. **Fiske plc FCA Register No: 124279**